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First Results of RLY-4008, a Potent and Highly Selective FGFR2 Inhibitor in a First-in-Human Study in Patients with FGFR2-Altered Cholangiocarcinoma and Multiple Solid Tumors

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I have the following financial relationships to disclose:

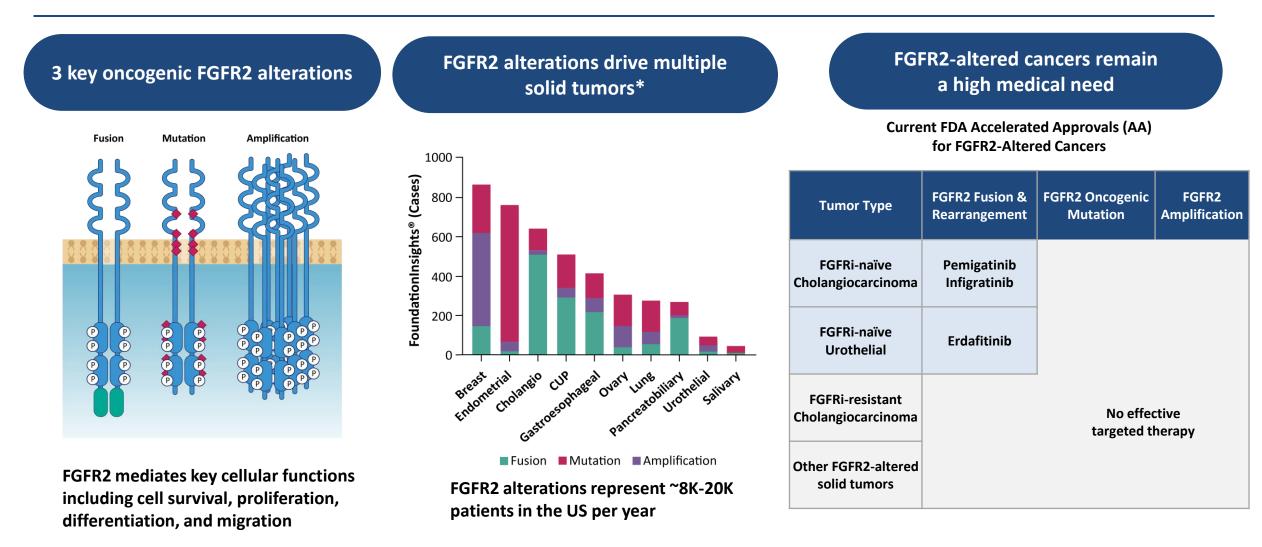
Consultant for: Alentis Therapeutics AG, Black Diamond, Basilea, Exelixis, H3Biomedicine, Incyte Corporation, QED Therapeutics, Servier, Sirtex Medical Ltd, Taiho Oncology Inc.

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Data Safety Monitoring Committee: AstraZeneca.

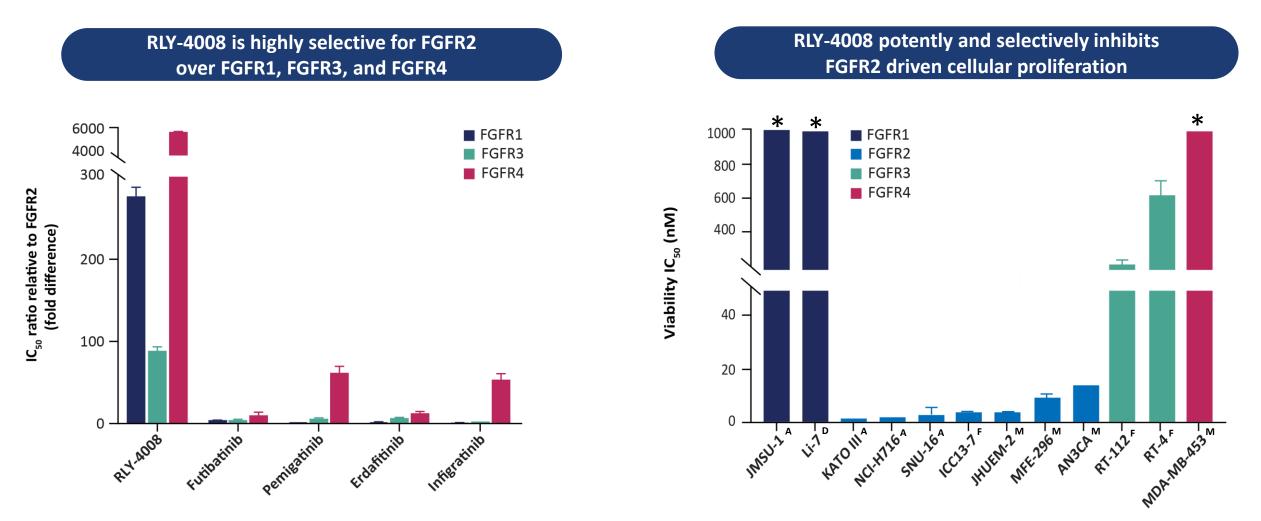
I will not discuss off label use and/or investigational use in my presentation.

FGFR2 is a clinically validated therapeutic target



*Data source: FoundationInsights[®] database, using 8 copies as the threshold for amplification, and including only mutations with known or likely functional significance. Cholangio, cholangiocarcinoma; CUP, carcinoma unknown primary; FGFR, fibroblast growth factor receptor; FGFRi, FGFR inhibitor.

RLY-4008 is the first highly selective irreversible FGFR2 inhibitor

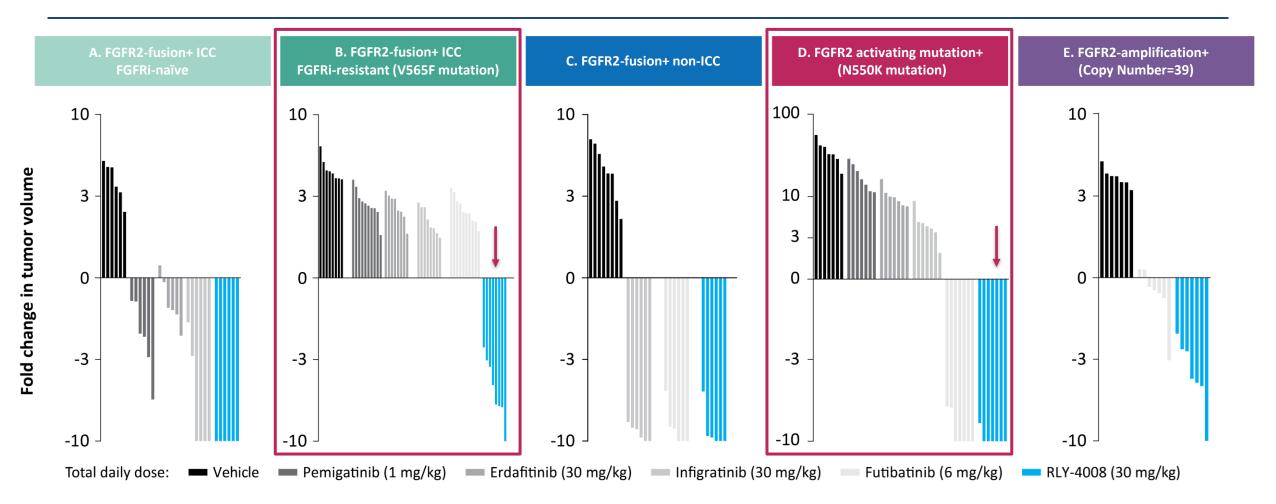


RLY-4008 was designed to selectively bind to FGFR2 to avoid off-isoform toxicities (FGFR1 – hyperphosphatemia; FGFR4 – diarrhea)

*Indicates that IC₅₀ > 1000 nM (cellular assay)

IC₅₀, half-maximal inhibitory concentration; A, amplification; F, fusion; M, mutation; D, dependent as per DepMap.

RLY-4008 has potent *in vivo* antitumor activity against primary FGFR2 alterations and common resistance mutations



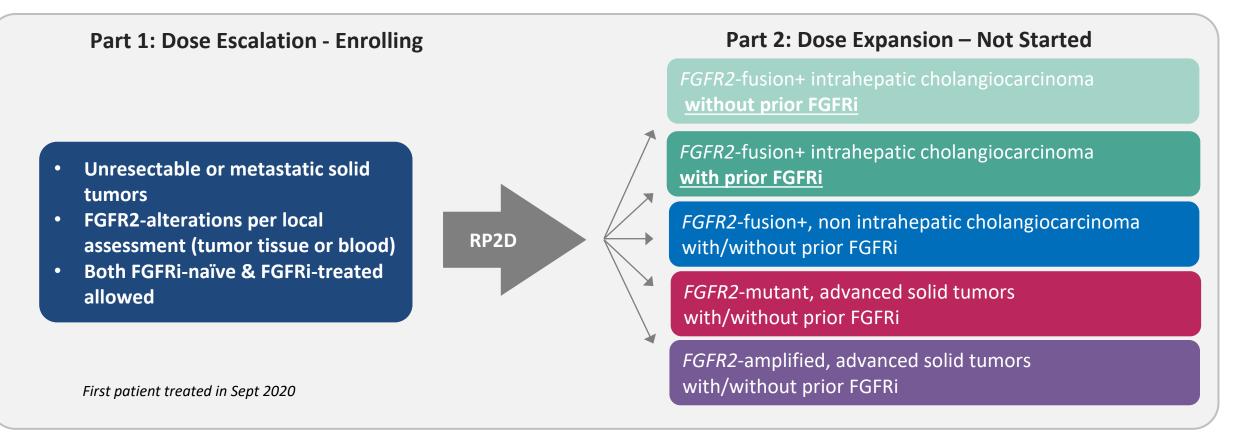
Note: End-of-treatment waterfall plots (change in tumor volume) for tumor models treated with 30 mg/kg RLY-4008 or the indicated pan-FGFRi used at doses equivalent to their recommended human doses. CC6702 cholangiocarcinoma xenograft with FGFR2-TTC28 fusion (Figure A); ICC13-7 cholangiocarcinoma xenograft harboring FGFR2-OPTN fusion with an V565F gatekeeper resistance mutation introduced by CRISPR (Figure B); Gastric adenocarcinoma PDX, FGFR2-WDR11 fusion (Figure C); AN3 CA endometrial adenocarcinoma xenograft, with FGFR2 N550K activating mutation (Figure D); and SNU-16 gastric carcinoma xenograft with FGFR2 amplification (FGFR2 copy number=39) (Figure E).

ICC: Intrahepatic cholangiocarcinoma.

RLY-4008 first-in-human (FIH) study design

Key Objectives:

MTD/RP2D, safety, pharmacokinetics, biomarkers (ctDNA, tumor markers), preliminary anti-tumor activity



Orally dosed; QD and BID schedules explored using the Bayesian Optimal Interval Escalation (BOIN) design; Starting dose was 50 mg BID

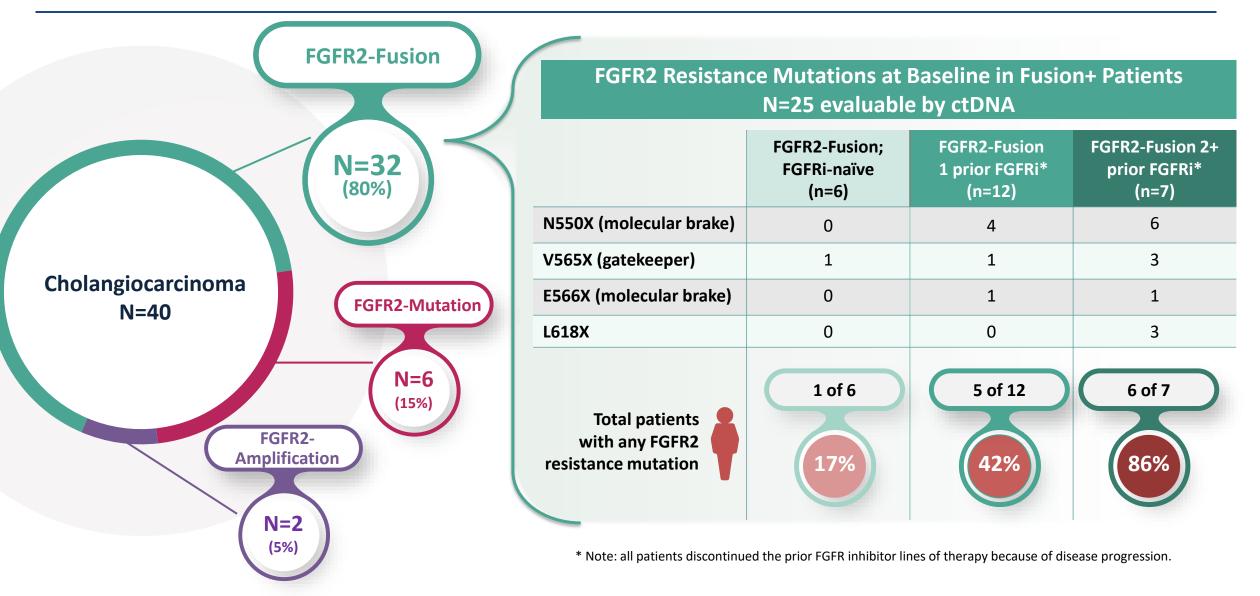
RLY-4008 FIH Study: Baseline characteristics

Parameter	Total (N=49)	Parameter	Total (N=49)
Sex, n (%)		Tumor types, n (%)	
Female	29 (59%)	Cholangiocarcinoma (CCA)	40 (82%)
Male	20 (41%)	Breast cancer	4 (8%)
Age (years), median (range)	60 (23-87)	Endometrial cancer	1 (2%)
Race, n (%)		Prostate adenocarcinoma	1 (2%)
White	38 (78%)	Soft-tissue sarcoma*	1 (2%)
Asian	6 (12%)	Uterus	1 (2%)
Black/African American	4 (8%)	Melanoma (rectum)	1 (2%)
Unknown	1 (2%)	Baseline sum of target lesions (RECIST v1.1, cm), median	9.3 (1.4-22.0)
ECOG PS, n (%)		(range)	
0-1	46 (94%)	FGFR2 oncogenic alteration, n (%)	48/49 (98%)
2	3 (6%)	FGFR2 fusion	32 (67%)
Prior lines of systemic therapy, n (%)		FGFR2 mutation	12 (25%)
1	9 (18%)	FGFR2 amplification	4 (8%)
2	11 (23%)		
3+	29 (59%)		

ECOG, Eastern Cooperative Oncology Group; PS, performance status; RECIST v1.1, Response Evaluation Criteria in Solid Tumors version 1.1.

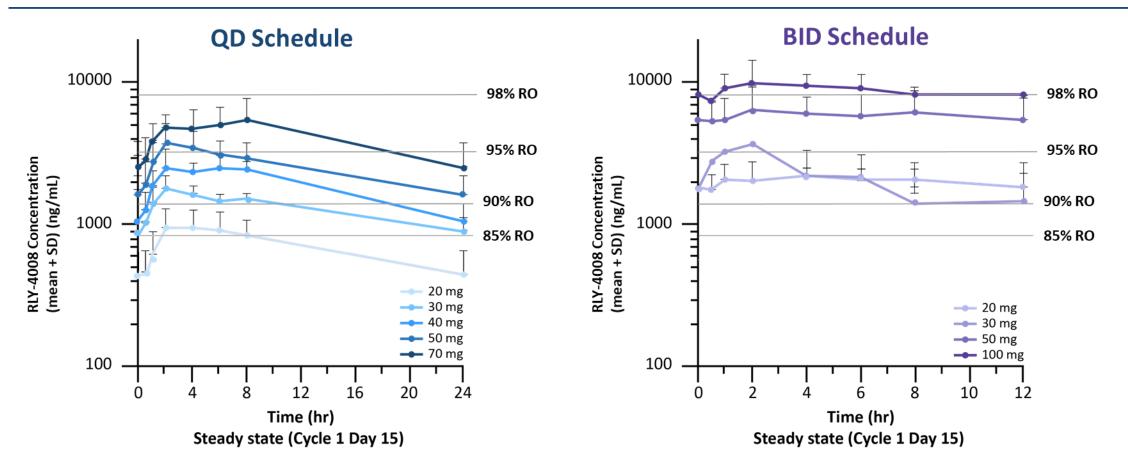
*Soft tissue sarcoma patient enrolled in dose escalation without a documented oncogenic FGFR2 genomic alteration.

RLY-4008 FIH Study: Cholangiocarcinoma population



ctDNA, circulating DNA; FGFRi, fibroblast growth factor receptor inhibitor.

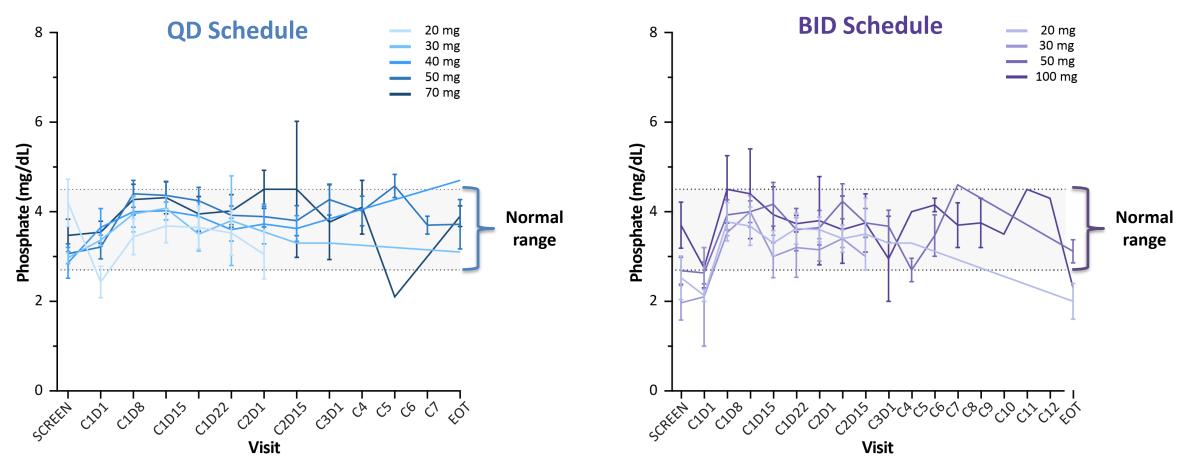
RLY-4008 FIH Study: Pharmacokinetics and predicted receptor occupancy support QD dosing



RLY-4008 shows ≥ 85 % predicted median receptor occupancy (based on modeling) across all dose levels Half-life ~15-30h supports QD dosing

Predicted receptor occupancy: projected level of engagement of oncogenic FGFR2 at given plasma concentration. Error bars correspond to the standard deviation measures. BID, twice a day; QD, once a day; RO, receptor occupancy.

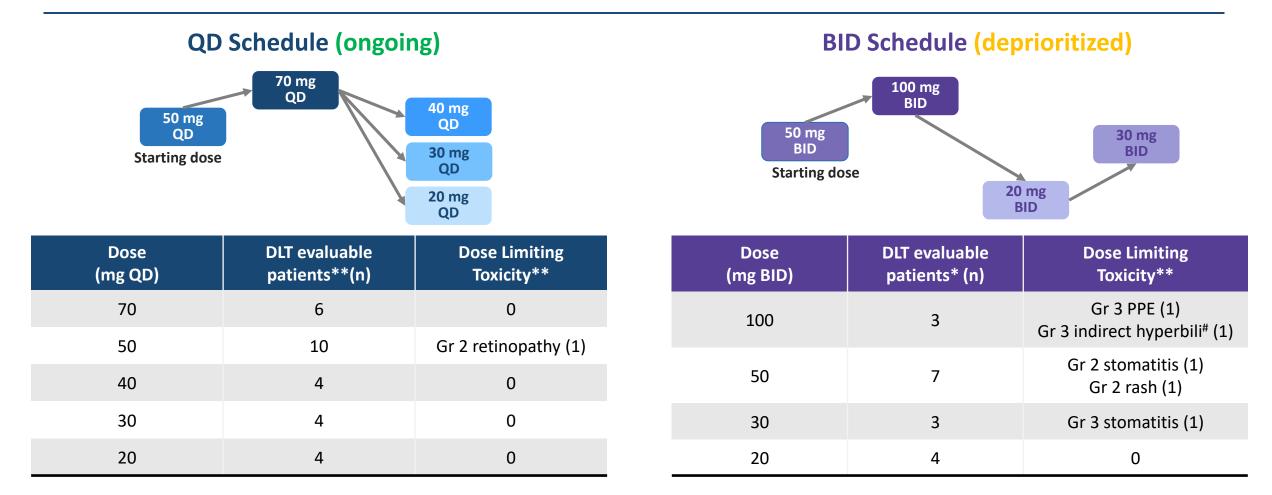
RLY-4008 FIH Study: Confirmation of FGFR1- and FGFR4-sparing in the clinic



FGFR1 sparing: Hyperphosphatemia: n=9/49 (18%) patients, all low grade (Grade 1-2). Only 1/49 (2%) patients was prescribed phosphate binders.

FGFR4 sparing: Diarrhea: n=3/49 (6%) patients, all low grade (Grade 1-2) and unrelated.

RLY-4008 FIH Study: Dose-limiting toxicities (DLTs)

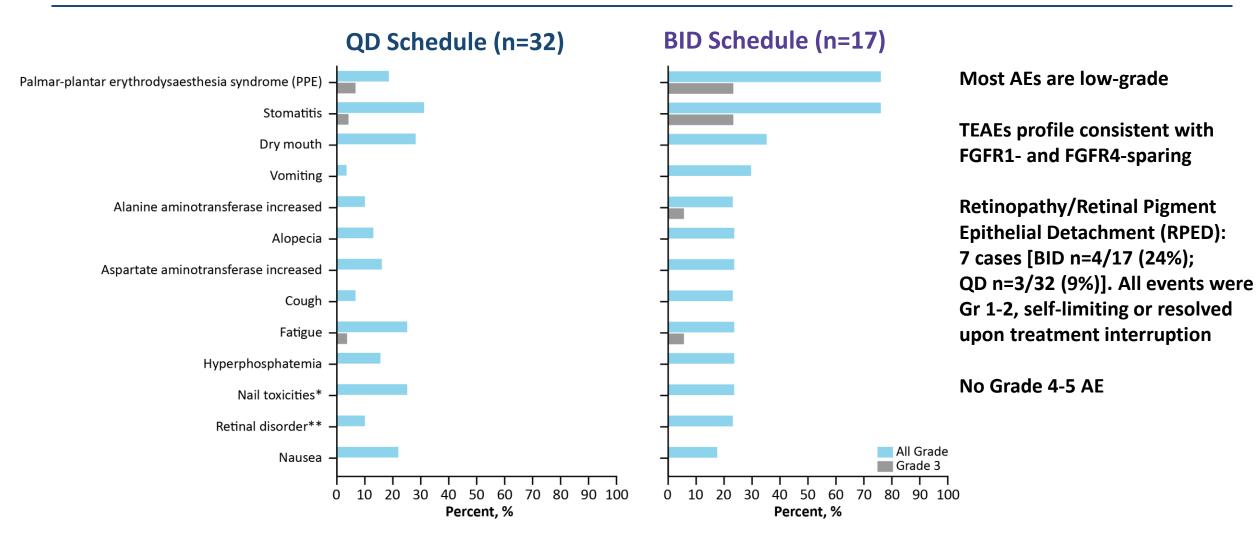


MTD not reached per protocol, RP2D selection is ongoing with the QD dosing schedule

*28-day DLT period (per protocol); **DLT evaluable patients represent patients treated in the escalation and in the enrichment given cohorts per BOIN design; #Patient with preexisting Gilbert's disease. BOIN, Bayesian Optimal Interval Design; PPE, Palmar-Plantar erythrodysaesthesia.

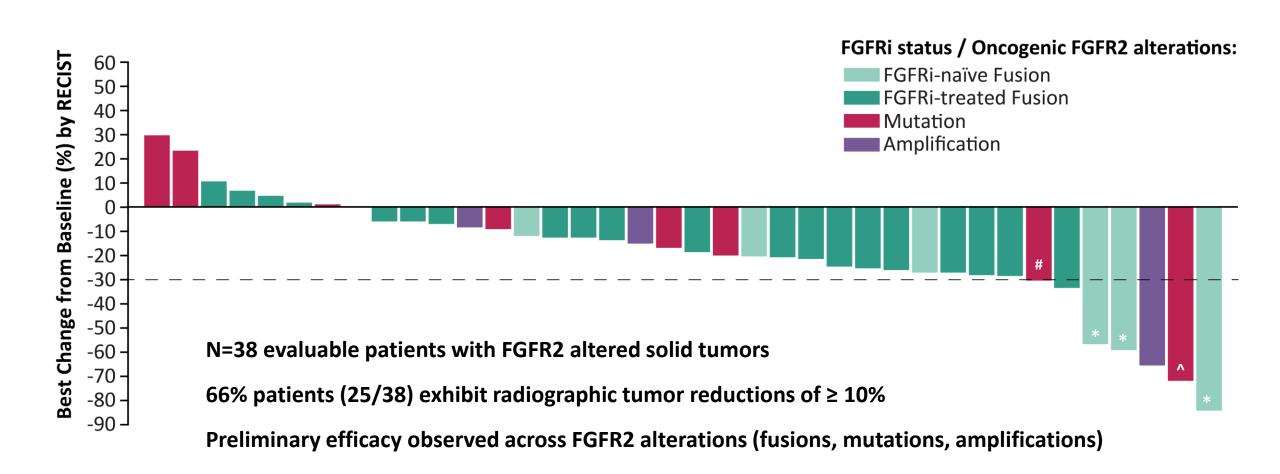
Preliminary data as of 09-Sept-2021

RLY-4008 FIH Study: Treatment-emergent adverse events (TEAEs) ≥ 20%

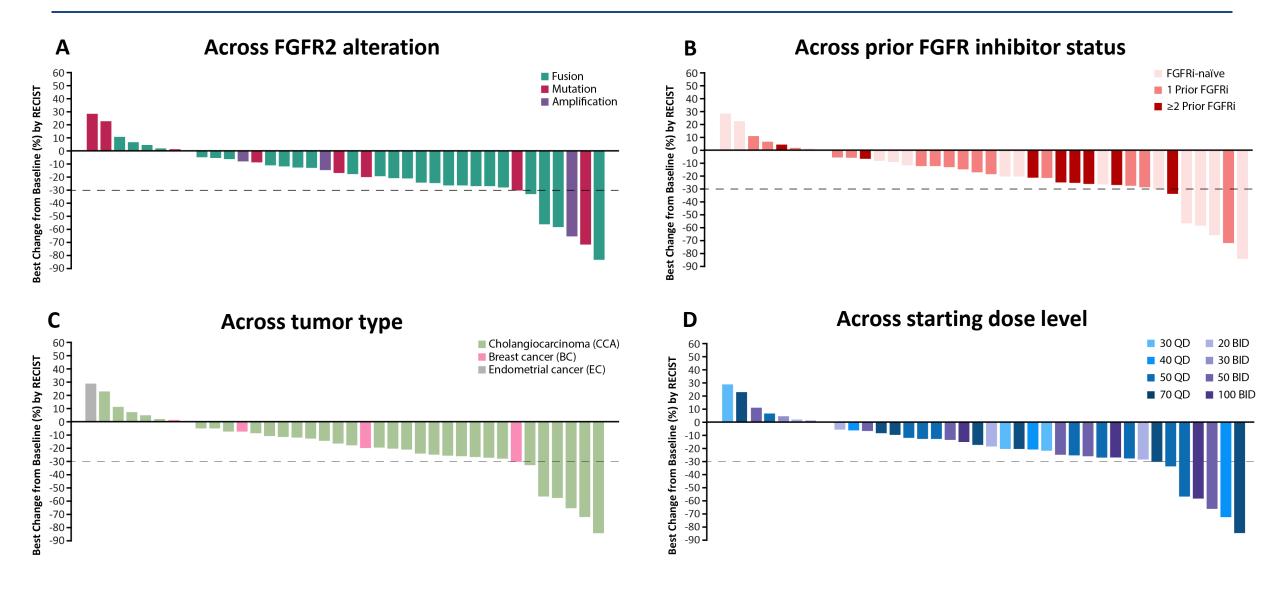


*Included preferred terms of nail disorder, nail discoloration, nail ridging, onychalgia, onychoclasis, onycholysis, onychomadesis, paronychia. **Included preferred terms of retinal pigment epithelium detachment, retinopathy, blurred vision, subretinal fluid.

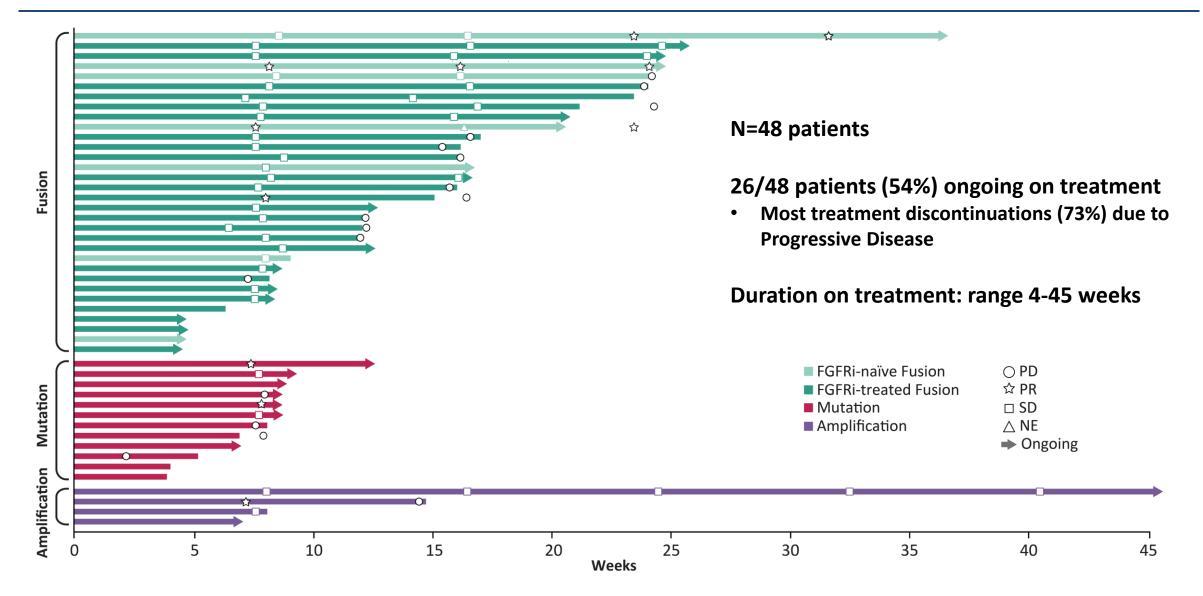
RLY-4008 FIH Study: RLY-4008 induces radiographic tumor regression across FGFR2 alterations



RLY-4008 induces radiographic tumor regression across FGFR2 alterations, FGFR inhibitor status, tumor types and dose levels



RLY-4008 FIH Study: Time on treatment and response by FGFR2-alteration

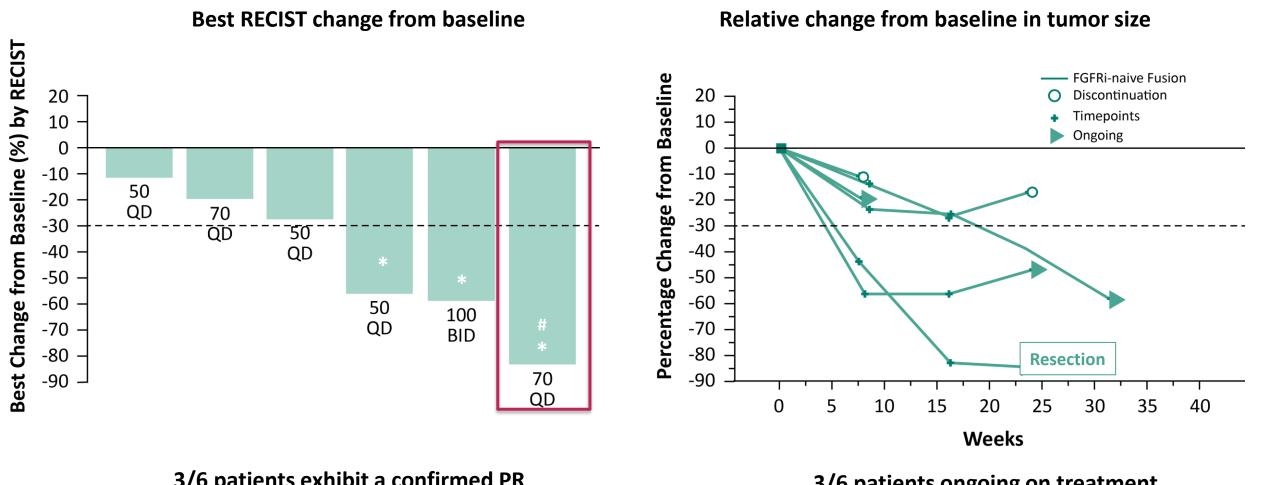


1. FGFR2 fusion+ cholangiocarcinoma, FGFR inhibitor-naïve

2. FGFR2 fusion+ cholangiocarcinoma, FGFR inhibitor-pretreated

3. FGFR2 mutant or amplified solid tumors

RLY-4008 induces radiographic tumor regression in FGFR inhibitor-naïve FGFR2-fusion+ cholangiocarcinoma



3/6 patients exhibit a confirmed PR

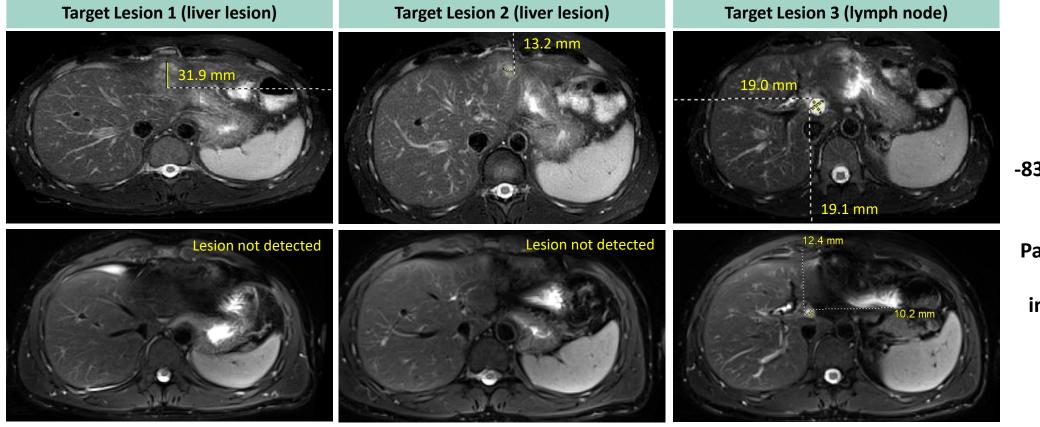
3/6 patients ongoing on treatment, and 1 patient had resection in curative intent

*Confirmed PR; #Tumor resection after data cut off. FGFRi, fibroblast growth factor receptor inhibitor PR, partial response.

RLY-4008 results in near complete regression in a patient with FGFR2-fusion, FGFRi-naïve cholangiocarcinoma, leading to surgical resection

35-year-old male with FGFR2-FLIP1 fusion ICC. Prior treatment: Gemcitabine/Cisplatin

70 mg QD dosing (no dose modification). Relevant AEs: Gr 1 dry eye, Gr 1 onycholysis, Gr 2 stomatitis



31.9 mm \rightarrow Not detected

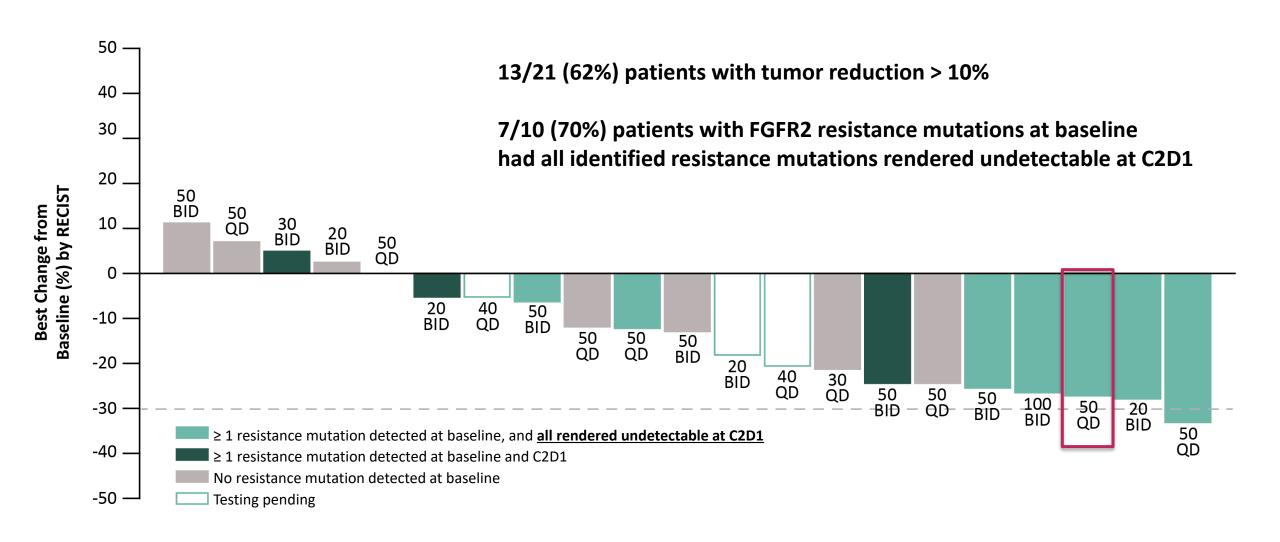
13.2 mm \rightarrow Not detected

19.0 mm → 10.2 mm

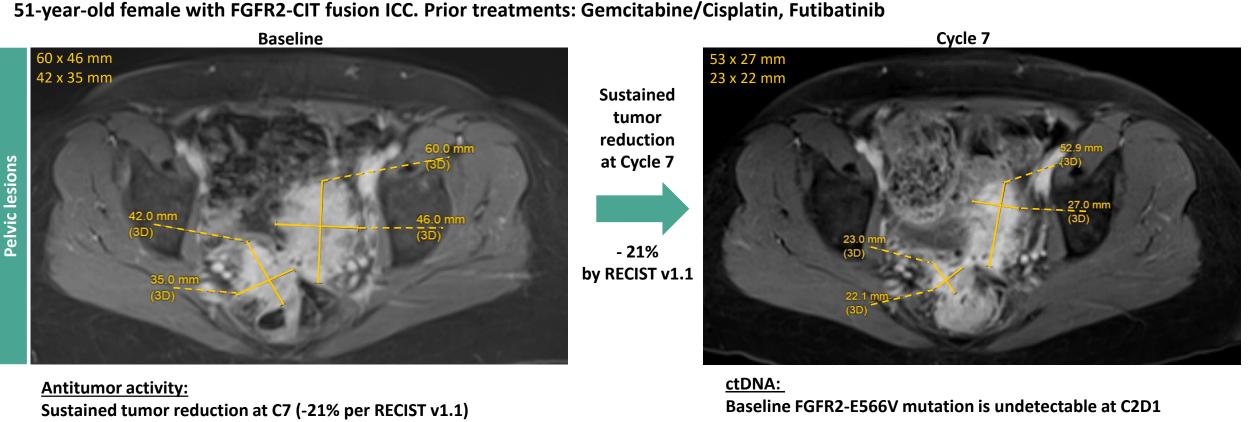
Confirmed PR (near CR) -83% by RECIST v1.1

Patient underwent resection in curative intent

RLY-4008 exhibits activity in pan-FGFR inhibitor resistant FGFR2-fusion cholangiocarcinoma regardless of FGFR2 resistance mutations



RLY-4008 produces tumor regression in a patient with FGFR2-fusion+ cholangiocarcinoma pretreated with futibatinib

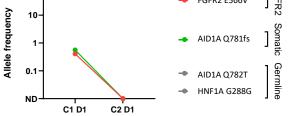


Safety and tolerability No dose interruption or modification RLY-4008 treatment is ongoing (50 mg QD)

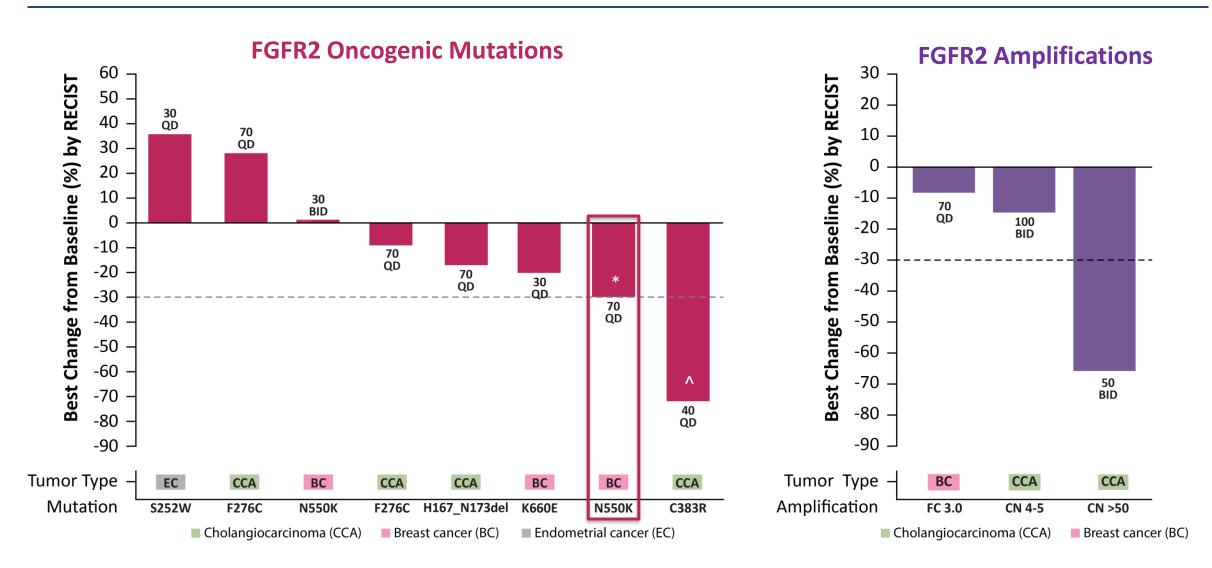
 <u>ctDNA:</u>

 Baseline FGFR2-E566V mutation is undetectable

 ¹⁰⁰
 ¹⁰⁰



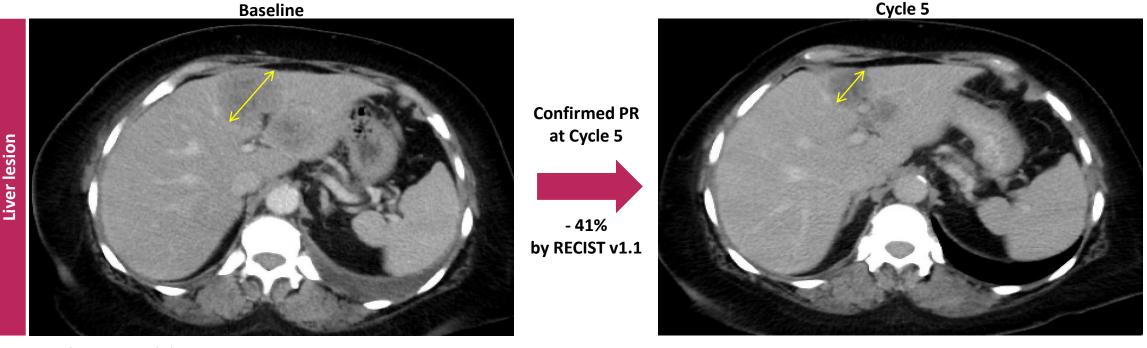
RLY-4008 induces radiographic tumor regression in FGFR2 oncogenic mutations and in FGFR2 amplifications



*Confirmed PR with increased tumor reduction after data cut; ^PR pending confirmation. FC, fold change; CN, copy number.

RLY-4008 results in confirmed PR in a patient with heavily pretreated FGFR2 N550K mutant breast cancer

60-year-old female with breast cancer ER+ HER2- ESR1 mut PIK3CA mut FGFR2 N550K-mut, 12 prior lines of therapy including Alpelisib (PI3Ki) + Palbociclib (CDKi)



Antitumor activity:

Confirmed PR at Cycle 5: -41% (after data cut off), initial PR at Cycle 3 : -30% Significant reduction in CA 15-3 by Cycle 2: -62%

<u>Safety and tolerability</u> Relevant AEs: G2 PPE, G1 stomatitis, G1 nail changes No dose reduction; RLY-4008 treatment is ongoing (70 mg QD) RLY-4008 is the first highly selective FGFR2 inhibitor in the clinic that targets driver alterations and FGFR inhibitor resistance mutations

Robust FGFR2 inhibition with ≥ 85% receptor occupancy and minimal off-isoform toxicity across a wide dose range

Favorable QD PK and safety profile with manageable AE – stomatitis, PPE, dry mouth, and nail toxicities

Encouraging anti-tumor activity

- FGFRi-naïve, FGFR2-fusion+ cholangiocarcinoma: 3/6 patients with confirmed partial responses
- FGFRi-resistant, FGFR2-fusion+ cholangiocarcinoma: 62% patients showed tumor shrinkage ≥10%
- Early signs of activity also observed in FGFR2-mutant and -amplified tumors, beyond cholangiocarcinoma

Overall results validate selective targeting of FGFR2 and suggest RLY-4008 has potential to overcome FGFRi resistance

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- Mayo Clinic, Jacksonville, FL
- UCSF Helen Diller Family Comprehensive Cancer Center, San Francisco, CA
- Moffitt Cancer Center, Tampa, FL
- University of Michigan; Ann Arbor, MI
- USC/Norris Comprehensive Cancer Center, Los Angeles, CA
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- Memorial Sloan Kettering Cancer Center, New York, NY

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